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**CAI CORP**  
**CAI 控股**

*(Formerly known as China New Economy Fund Limited 中國新經濟投資有限公司\*)*

*(Incorporated in the Cayman Islands as an exempted company with limited liability)*

**(Stock Code: 80)**

**CHANGE OF COMPANY NAME, STOCK SHORT NAME AND  
COMPANY WEBSITE  
AND  
ADOPTION OF COMPANY LOGO**

References are made to (i) the announcement of CAI Corp (formerly known as China New Economy Fund Limited) (the “**Company**”) dated 26 September 2025 relating to the change of company name (the “**Change of Company Name**”); (ii) the circular of the Company dated 6 October 2025 (the “**Circular**”); and (iii) the announcement of the Company dated 24 October 2025 in relation to the poll results of the extraordinary general meeting (the “**EGM**”) of the Company held on 24 October 2025 regarding the Change of Company Name. Terms used in this announcement shall have the same meanings as defined in the Circular.

**CHANGE OF COMPANY NAME**

The Board is pleased to announce that subsequent to the passing of a special resolution approving the Change of Company Name by the Shareholders by way of poll at the EGM held on 24 October 2025, the certificate of incorporation on change of name was issued by the Registrar of Companies in the Cayman Islands on 24 October 2025, certifying the change of the English name of the Company from “China New Economy Fund Limited” to “CAI Corp” and the adoption of the Chinese name “CAI 控股” as the dual foreign name of the Company to replace its existing Chinese name “中國新經濟投資有限公司”, which took effect from 24 October 2025.

The certificate of registration of alteration of name of registered non-Hong Kong company was issued by the Companies Registry in Hong Kong on 7 November 2025, confirming the registration of the Company's new English and Chinese names of "CAI Corp" and "CAI控股", respectively, in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

The former Chinese name of "中國新經濟投資有限公司" which appeared in the Company's corporate communication (as defined in the Listing Rules) was for identification purpose only.

## **CHANGE OF STOCK SHORT NAMES**

Following the Change of Company Name, the Company's English stock short name will be changed from "CNEWECON FUND" to "CAI CORP" and the Chinese stock short name will be changed from "中國新經濟投資" to "CAI控股" with effect from 9:00 a.m. on 1 December 2025. The stock code of the Company on the Stock Exchange remains unchanged as "80".

## **CHANGE OF COMPANY WEBSITE**

The Board further announces that the Company's website will be changed from "www.chinaneweconomyfund.com" to "www.cai-corp.com" with effect from the date of this announcement.

## **ADOPTION OF COMPANY LOGO**

The Board further announces that, with effect from the date of this announcement, the Company has adopted a company logo to reflect the new Company's name, as shown on the top of this announcement, which will be printed on the relevant corporate documents of the Company, including but not limited to interim and annual reports, announcements, circulars and press releases, and will be used on its website.

## **EFFECT OF CHANGE OF COMPANY NAME AND THE ADOPTION OF COMPANY LOGO**

The Change of Company Name and adoption of the company logo will not affect any rights of the Shareholders or the daily business operation or financial position of the Company.

All the existing share certificates of the Company in issue bearing the previous English and Chinese names as well as logo of the Company, upon the Change of Company Name becoming effective, will continue to be (i) effective and valid evidence of legal title to the Shares and (ii) valid for trading, settlement, registration and delivery purposes.

Accordingly, there will not be any arrangement for free exchange of the existing share certificates of the Company for new certificates bearing the new English and Chinese names as well as logo of the Company. The new share certificates of the Company, which will be issued on or after 1 December 2025, will bear the new English and Chinese names as well as logo of the Company, and the Shares will be traded on the Stock Exchange under the new name of the Company.

By order of the Board  
**CAI Corp**  
**Cai Wensheng**  
*Chairman*

Hong Kong, 26 November 2025

*As at the date of this announcement, the Board comprises Mr. Hong Yupeng, Mr. Lui Cheuk Hang Henri and Mr. Chan Cheong Yee as executive Directors; Mr. Cai Wensheng (Chairman) as non-executive Director; and Professor Li Jin, Ms. Hsieh Yafang and Mr. Li Jianbin as independent non-executive Directors.*

\* *For identification purposes only*