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CAI CORP
CAI控股

(Incorporated in the Cayman Islands as an exempted company with limited liability)

(Stock Code: 80)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

Reference is made to the circular ("**Circular**") and the notice of extraordinary general meeting (the "**EGM Notice**") of CAI Corp (the "**Company**") both dated 17 July 2026 in relation to the Subscription and the Specific Mandate. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The total number of issued Shares as at the date of the EGM was 2,178,328,188 Shares.

As at the date of the EGM, Longling Capital and Mr. Cai held 1,330,332,623 Shares, representing approximately 61.07% of the total number of Shares in issue, and were required to abstain and have abstained from voting on the proposed ordinary resolution numbered (1) as set out in the EGM Notice (the "**Resolution no. 1**"). Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution no. 1 at the EGM was 847,995,565 Shares.

Save as aforesaid, (i) there were no Shares entitling any Shareholders to attend but required under Rule 13.40 of the Listing Rules to abstain from voting in favour of the proposed ordinary resolution as set out in the EGM Notice (the "**Ordinary Resolution**") at the EGM; and (ii) no Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Ordinary Resolution at the EGM.

Union Registrars Limited, the Hong Kong branch share registrar of the Company, acted as scrutineer for the vote-taking at the EGM.

All Directors, namely Mr. Hong Yupeng, Mr. Lui Cheuk Hang Henri, Mr. Cai Wensheng, Professor Li Jin, Ms. Hsieh Ya-fang and Mr. Li Jianbin attended the EGM, either in person or by electronic means.

The poll results in respect of the Ordinary Resolution are as follows:

ORDINARY RESOLUTION (Note)		FOR	AGAINST
		Number of Shares (%)	**Number of Shares (%)**
1.	To consider and approve Subscription Agreement and the transaction contemplated thereunder (including the grant of the Specific Mandate for the allotment and issue of the Subscription Shares).	12,111,161 (100.0000%)	0 (0.0000%)

Note: Please refer to the EGM Notice for full text of the Ordinary Resolution.

As more than 50% of the votes were cast in favour of the Ordinary Resolution put forward to the Shareholders, the Ordinary Resolution proposed at the EGM was duly passed as ordinary resolution of the Company.

By order of the Board
CAI Corp
Cai Wensheng
Chairman

Hong Kong, 6 August 2026

As at the date of this announcement, the Board comprises Mr. Hong Yupeng and Mr. Lui Cheuk Hang Henri as executive Directors; Mr. Cai Wensheng (Chairman) as non-executive Director; and Professor Li Jin, Ms. Hsieh Ya-fang and Mr. Li Jianbin as independent non-executive Directors.