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CAI CORP
CAI 控股

(Incorporated in the Cayman Islands as an exempted company with limited liability)

(Stock Code: 80)

**PROPOSED AMENDMENTS TO
THE EXISTING MEMORANDUM AND ARTICLES OF ASSOCIATION
AND THE ADOPTION OF THE NEW MEMORANDUM AND
ARTICLES OF ASSOCIATION**

This announcement is made by CAI Corp (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to amend the existing second amended and restated memorandum and articles of association (the “**Existing M&A**”) and to adopt the third amended and restated memorandum and articles of association of the Company (the “**New M&A**”) in substitution for, and to the exclusion of, the Existing M&A.

The proposed amendments are made for the purposes of, among others, (i) bringing the Existing M&A in line with the latest regulatory requirements in relation to the implementation of the treasury share regime and the further expansion of the paperless listing regime; (ii) aligning with the Listing Rules amendments in relation to the uncertificated securities market regime; (iii) reflecting the change of name of the Company and (iv) making consequential and other housekeeping changes (the “**Proposed Amendments**”).

The Proposed Amendments and the proposed adoption of the New M&A are subject to approval by the shareholders of the Company by way of special resolution at an extraordinary general meeting of the Company to be convened (the “**EGM**”).

A circular containing, among other things, the details of the Proposed Amendments and the adoption of the New M&A, together with a notice convening the EGM and the proxy form will be despatched to the shareholders of the Company in due course.

By order of the Board
CAI Corp
Cai Wensheng
Chairman

Hong Kong, 12 October 2026

As at the date of this announcement, the Board comprises Mr. Hong Yupeng and Mr. Lui Cheuk Hang Henri as executive Directors; Mr. Cai Wensheng (Chairman) as non-executive Director; and Professor Li Jin, Ms. Hsieh Ya-fang and Mr. Li Jianbin as independent non-executive Directors.