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**CAI CORP**  
**CAI 控股**

*(Incorporated in the Cayman Islands as an exempted company with limited liability)*

**(Stock Code: 80)**

**DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO  
CONNECTED TRANSACTION  
IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER  
SPECIFIC MANDATE**

Reference is made to the announcement of CAI Corp (the “**Company**”) dated 29 May 2026 (the “**Announcement**”) in relation to the Subscription and the Specific Mandate. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Subscription Agreement; (ii) a letter from the Independent Board Committee to the Independent Shareholders in relation to the Subscription Agreement and the transactions contemplated thereunder; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders in respect of the Subscription Agreement and the transactions contemplated thereunder; and (iv) the notice of the EGM and proxy form, will be despatched to the Shareholders on or before 22 June 2026.

As additional time is required to finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 6 July 2026.

By Order of the Board  
**CAI Corp**  
**Cai Wensheng**  
*Chairman*

Hong Kong, 22 June 2026

*As at the date of this announcement, the Board comprises Mr. Hong Yupeng, Mr. Lui Cheuk Hang Henri as executive Directors; Mr. Cai Wensheng (Chairman) as non-executive Director; and Professor Li Jin, Ms. Hsieh Ya-fang and Mr. Li Jianbin as independent non-executive Directors.*