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**CAI CORP**  
**CAI 控股**

*(Incorporated in the Cayman Islands as an exempted company with limited liability)*

**(Stock Code: 80)**

## **POLL RESULTS OF EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular (“**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of CAI Corp (the “**Company**”) both dated 21 January 2026 in relation to, among other things, the Proposed Acquisitions and the proposed adoption of 2026 Share Scheme. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

### **POLL RESULTS OF THE EGM**

The total number of issued Shares as at the date of the EGM was 1,979,550,411 Shares.

As at the date of the EGM, Longling Capital and Mr. Cai held 1,036,844,846 Shares, representing approximately 52.38% of the total number of Shares in issue, were required to abstain and have abstained from voting on the proposed ordinary resolution(s) numbered (1) and (2) as set out in the EGM Notice (the “**Resolutions no. 1 and 2**”). Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolutions no. 1 and 2 at the EGM was 942,705,565 Shares.

Save as aforesaid, (i) there were no Shares entitling any Shareholders to attend and abstain from voting in favour of all proposed ordinary resolutions as set out in the EGM Notice (the “**Ordinary Resolutions**”) at the EGM as set out in Rule 13.40 of the Listing Rules; and (ii) no Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Ordinary Resolutions at the EGM.

Union Registrars Limited, the Hong Kong branch share registrar of the Company, acted as scrutineer for the vote-taking at the EGM.

All Directors, namely Mr. Hong Yupeng, Mr. Lui Cheuk Hang Henri, Mr. Cai Wensheng, Professor Li Jin, Ms. Hsieh Yafang and Mr. Li Jianbin attended the EGM, either in person or by electronic means.

The poll results in respect of the Ordinary Resolutions are as follows:

ORDINARY RESOLUTIONS <sup>(Note)</sup>		FOR	AGAINST
		Number of Shares (%)	Number of Shares (%)
1.	To confirm, approve and ratify the Equity Transfer Agreement I and the transactions contemplated thereunder.	53,356,261 (100%)	0 (0%)
2.	To confirm, approve and ratify the Equity Transfer Agreement II and the transactions contemplated thereunder.	53,356,261 (100%)	0 (0%)
3.	To approve the adoption of the 2026 Share Scheme of the Company (the “ <b>2026 Share Scheme</b> ”) and the scheme mandate limit under the 2026 Share Scheme as at the date of passing of this resolution as set out in the ordinary resolution numbered 3 of the notice of the EGM.	1,090,196,107 (99.9995%)	5,000 (0.0005%)

*Note:* Please refer to the EGM Notice for full text of the Ordinary Resolutions.

As more than 50% of the votes were cast in favour of each of the Ordinary Resolutions put forward to the Shareholders, all the Ordinary Resolutions proposed at the EGM were duly passed as ordinary resolutions of the Company.

By order of the Board  
**CAI Corp**  
**Cai Wensheng**  
*Chairman*

Hong Kong, 10 February 2026

*As at the date of this announcement, the Board comprises Mr. Hong Yupeng and Mr. Lui Cheuk Hang Henri as executive Directors; Mr. Cai Wensheng (Chairman) as non-executive Director; and Professor Li Jin, Ms. Hsieh Yafang and Mr. Li Jianbin as independent non-executive Directors.*