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LONG INVESTMENT CORP

LONG 投資集團

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO SHARE
PURCHASE TRANSACTIONS INVOLVING THE ISSUE OF
CONSIDERATION SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Long Investment Corp (the “**Company**”) in relation to two share purchase transactions involving the issue of consideration shares under general mandate dated 17 April 2026 (the “**Announcement**”). Unless otherwise specified, capitalised terms herein shall have the same meanings as those defined in the Announcement.

The Board wishes to provide the following supplemental information in relation to the Transactions.

Information on the Target Companies

Target Company A, namely Metalpha Technology Holding Limited, is an exempted company incorporated in the Cayman Islands with limited liability and the shares of which are listed on Nasdaq Capital Market (NASDAQ: MATH).

The following financial information is based on the financial statements of Target Company A for the financial years ended 31 March 2025 and 31 March 2024 respectively:

	For the year ended 31 March 2025 <i>(Audited)</i> <i>(USD)</i>	For the year ended 31 March 2024 <i>(Audited)</i> <i>(USD)</i>
Net profit (loss) before taxation <i>(Note 1)</i>	15,894,755	(3,679,409)
Net profit (loss) after taxation <i>(Note 1)</i>	15,894,755	(3,679,409)
Net assets <i>(Note 2)</i>	36,558,529	16,851,175

Target Company B, namely NIP Group Inc., is an exempted company incorporated in the Cayman Islands with limited liability and the American depository shares of which are listed on Nasdaq Global Market (NASDAQ: NIPG), with each American depository share representing two class A ordinary shares in NIP Group Inc..

The following financial information is based on the financial statements of Target Company B for the financial years ended 31 December 2024 and 31 December 2023 respectively:

	For the year ended 31 December 2024 <i>(Audited)</i> <i>(USD)</i>	For the year ended 31 December 2023 <i>(Audited)</i> <i>(USD)</i>
Net loss before taxation <i>(Note 3)</i>	(15,055,080)	(14,458,704)
Net loss after taxation <i>(Note 3)</i>	(12,685,321)	(13,257,849)
Net assets <i>(Note 4)</i>	242,423,352	252,739,105

Notes:

1. The figures are extracted from the Consolidated Statements of Profit or Loss and Comprehensive Loss of Target Company A.
2. The figures are extracted from the Consolidated Statements of Financial Position of Target Company A.
3. The figures are extracted from the Consolidated Statements of Operations and Comprehensive Loss of Target Company B, which did not include contributions from mining and digital assets operations that commenced in the second half of 2025.
4. The figures are extracted from the Consolidated Balance Sheets of Target Company B.

