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(Incorporated in the Cayman Islands as an exempted company with limited liability)

(Stock Code: 80)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of CAI Corp (the “**Company**”) both dated 12 October 2026 in relation to the proposed change of auditor and the Proposed Amendments to the Existing M&A and adoption of the new M&A. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

As at the date of the EGM, the total number of issued Shares was 2,608,328,188 Shares, which was also the total number of Shares entitling the Shareholders to attend and vote on the proposed resolutions at the EGM. As at the date of the EGM, there were no treasury shares held by the Company (including any treasury shares held or deposited with the Central Clearing and Settlement System) nor Shares repurchased by the Company pending cancellation. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions proposed at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required to abstain from voting at the EGM under the Listing Rules, and none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the proposed resolutions at the EGM.

Union Registrars Limited, the Hong Kong branch share registrar of the Company, acted as scrutineer for the vote-taking at the EGM.

Save for Mr. Cai Wensheng who was absent due to other business commitments, all Directors, namely Mr. Hong Yupeng, Mr. Lui Cheuk Hang Henri, Professor Li Jin, Ms. Hsieh Ya-fang and Mr. Li Jianbin attended the EGM, either in person or by electronic means.

The poll results in respect of each of the proposed resolutions are as follows:

ORDINARY RESOLUTION		FOR	AGAINST
		Number of Shares (%)	Number of Shares (%)
1	THAT to approve, confirm and ratify the appointment of Baker Tilly Hong Kong Limited as the auditor of the Company with effect from 17 September 2026 until the conclusion of the next annual general meeting of the Company, and that the board of directors of the Company be and is hereby authorised to fix their remuneration.	1,773,912,267 (100%)	0 (0%)
SPECIAL RESOLUTION		FOR	AGAINST
		Number of Shares (%)	Number of Shares (%)
2	<p>THAT:</p> <p>(a) the Proposed Amendments, the details of which are set out in the Appendix to the Circular, be and are hereby approved;</p> <p>(b) the New M&A of the Company, which contains all the Proposed Amendments and a copy of which has been produced to this meeting and marked “A” and initialled by the chairman of the meeting, be and is hereby approved and adopted in substitution for and to the exclusion of the Existing M&A of the Company with effect from the close of the meeting;</p> <p>(c) any director or company secretary of the Company be and is hereby authorized to do all such acts, deeds and things and execute and deliver all such documents and/or take all relevant actions and make all such arrangements that he shall, in his absolute discretion, consider or deem necessary or expedient and in the interest of the Company to effect the Proposed Amendments and the Company’s adoption of the New M&A, and to comply with the requirements from the relevant regulatory</p>	1,773,912,267 (100%)	0 (0%)

	<p>authorities, including dealing with the relevant filing, notices, amendments and registration (where necessary) procedures and other related matters arising from the Proposed Amendments and the Company's adoption of the New M&A; and</p> <p>(d) the registered office provider of the Company be and is hereby authorized to arrange for the filing of special resolution passed and the New M&A with the Registrar of Companies in the Cayman Islands.</p>		
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As more than 50% of the votes were cast in favour of resolution numbered 1, it was duly passed as an ordinary resolution of the Company at the EGM. As not less than 75% of the votes were cast in favour of resolution numbered 2, it was duly passed as a special resolution of the Company at the EGM.

By order of the Board
CAI Corp
Cai Wensheng
Chairman

Hong Kong, 30 October 2026

As at the date of this announcement, the Board comprises Mr. Hong Yupeng and Mr. Lui Cheuk Hang Henri as executive Directors; Mr. Cai Wensheng (Chairman) as non-executive Director; and Professor Li Jin, Ms. Hsieh Ya-fang and Mr. Li Jianbin as independent non-executive Directors.